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中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)*

**POLL RESULTS OF
2026 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 6
FEBRUARY 2026
AND
APPOINTMENT OF EXECUTIVE DIRECTOR**

The board of directors (the “**Board**” or the “**Board of Directors**”) of China Railway Group Limited (the “**Company**”) is pleased to announce that the 2026 first extraordinary general meeting of the Company (the “**EGM**”) was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 10:00 a.m. on Friday, 6 February 2026 with a combination of on-site and online voting.

I. CONVENING AND ATTENDANCE OF THE EGM

As at the date of the EGM, the total number of issued shares of the Company was 24,686,221,929 shares (including 20,478,831,929 A shares and 4,207,390,000 H shares), which was the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There were no restrictions on any shareholder casting votes on any of the proposed resolution at the EGM. A total of 3,093 shareholders and authorised proxies holding an aggregate of 13,753,131,147 shares (including 12,555,151,097 A shares and 1,197,980,050 H shares), representing 55.711770% of the total issued share capital of the Company, were present at the EGM or participated the online voting. The EGM was chaired by Mr. CHEN Wenjian, the Chairman of the Company. The holding of the EGM was in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company.

At the EGM, the proposed resolution set out in the notice of the EGM dated 15 January 2026 were voted on by poll via a combination of on-site and online voting.

II. POLL RESULTS OF THE EGM

The poll results in respect of the resolution proposed at the EGM are as follows:

| Resolution | | Total number of votes (shares) | | |
|---------------------|---|--------------------------------|--------------------------|-------------------------|
| Ordinary resolution | | For | Against | Abstained |
| 1 | To consider and approve the election of Mr. ZHAO Dianlong as an executive director of the Company with a term of office commencing from the date of approval of relevant resolution at the EGM until the expiry of the term of office of the sixth session of the board of directors of the Company | 12,534,768,607 (A shares) | 17,616,290 (A shares) | 2,766,200 (A shares) |
| | | 1,172,482,935 (H shares) | 25,468,114 (H shares) | 29,001 (H shares) |
| | | (99.666406%) | (0.313270%) | (0.020324%) |

As more than half of the votes were cast in favour of resolution 1, such resolution was duly passed as ordinary resolution.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the EGM.

III. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Grandall Law Firm (Beijing), the convening and procedures, the qualifications of the attendees and the convener and the voting process of the EGM conformed to the requirements of the law, administrative regulations and the articles of association of the Company. The voting results were lawful and valid.

IV. APPOINTMENT OF EXECUTIVE DIRECTOR

The Company is pleased to announce that, at the EGM, Mr. ZHAO Dianlong was elected as an executive director of the Company with term of office commencing from 6 February 2026 until the expiry of the term of the sixth session of the Board. For biographical details of Mr. Zhao Dianlong, please refer to the circular of the EGM dated 15 January 2026.

By Order of the Board
China Railway Group Limited
Chen Wenjian
Chairman

Beijing, the PRC
6 February 2026

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Wenjian (Chairman), Mr. ZHAO Dianlong and Mr. WANG Shiqi; the non-executive directors are Mr. WEN Limin and Mr. FANG Xiaobing; the independent non-executive directors are Mr. XIU Long, Ms. SUN Lishi and Mr. TU Haiming.